

# Summary of Business Results for the First Quarter Ended June 30, 2015

## [Japan GAAP] (Non-consolidated)

August 7, 2015

Company	OKADA AIYON Corporation	Listed on the TSE
Stock Code	6294	URL: <a href="http://www.aiyon.co.jp/">http://www.aiyon.co.jp/</a>
Representative	Toshiyuki Kanda, President and Representative Director	
Contact	Nobuo Maenishi, Director, General Manager of Administration Dept.	
		TEL: +81-6-6576-1281

Expected date of filing of quarterly report: August 11, 2015      Expected starting date of dividend payment: -  
 Preparation of quarterly supplementary financial document: None  
 Quarterly results briefing: None

*(Rounded down to million yen)*

### 1. Business results for the three months ended June 2015

(April 1, 2015 through June 30, 2015)

#### (1) Results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended Jun. 2015	2,964	19.5	235	12.4	258	20.8	167	24.5
Three months ended Jun. 2014	2,481	-1.7	209	-22.4	213	-20.1	134	-20.5

(Note) Comprehensive income

Three months ended June 2015: 215 million yen (61.0%)

Three months ended June 2014: 133 million yen (-35.7%)

	Net income per share		Diluted net income per share	
	Yen		Yen	
Three months ended Jun. 2015	24.21		24.09	
Three months ended Jun. 2014	19.44		19.37	

#### (2) Financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Jun. 2015	14,021	6,678	47.5	964.16
As of Mar. 2015	13,561	6,586	48.4	950.96

(Reference) Shareholders' equity

As of June 2015: 6,656 million yen

As of March 2015: 6,564 million yen

### 2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Mar. 2015	-	0.00	-	18.00	18.00
Year ending Mar. 2016	-	-	-	-	-
Year ending Mar. 2016 (forecast)	-	0.00	-	20.00	20.00

(Note) Revisions to dividend forecast for the current quarter: None

### 3. Forecast of business results for the fiscal year ending March 2016

(April 1, 2015 through March 31, 2016)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending Sept. 2015	6,190	8.5	540	1.7	560	0.8	350	2.5	50.70
Year ending Mar. 2016	12,500	4.7	1,000	12.1	1,000	5.5	650	13.1	94.16

(Note) Revisions to business forecast for the current quarter: None

## ※Notes

- (1) Applications of simplified accounting procedures and specific accounting procedures: None
- (2) Application of accounting procedures specific to preparation of the consolidated quarterly financial statements:  
None
- (3) Changes in rules, procedures and indication methods of accounting procedures
- |   |        |
|---|--------|
| ①Changes in accounting policies associated with revision of accounting standards: | : Yes  |
| ②Changes in accounting policies other than ①                                      | : None |
| ③Changes in accounting estimates  | : None |
| ④Restatement  | : None |
- (4) Shares outstanding (common stock)
- ①Number of shares outstanding at the end of period (treasury stock included)
- |                  |                  |
|------------------|------------------|
| As of June 2015  | 7,228,700 shares |
| As of March 2015 | 7,228,700 shares |
- ②Treasury stock at the end of period
- |                  |                |
|------------------|----------------|
| As of June 2015  | 325,220 shares |
| As of March 2015 | 325,220 shares |
- ③Average number of stock during period (quarterly cumulative period)
- |                              |                  |
|------------------------------|------------------|
| Three months ended June 2015 | 6,903,480 shares |
| Three months ended June 2014 | 6,903,574 shares |

### \*Implementation status of quarterly review procedures

This financial summary is not subject to the quarterly review procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the procedures for review of financial statements pursuant to the Financial Instruments and Exchange Act have not been completed.

### \* Explanation regarding appropriate use of business forecasts and other special instructions

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. The company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.

# Summary of Business Results for the Second Quarter Ended September 30, 2015 [Japan GAAP] (Consolidated)

November 13, 2015

Company **OKADA AIYON Corporation** Listed on the TSE  
 Stock Code 6294 URL: <http://www.aiyon.co.jp/>  
 Representative Toshiyuki Kanda, President and Representative Director  
 Contact Nobuo Maenishi, Director, General Manager of Administration Dept. T E L: +81-6-6576-1281  
 Expected date of filing of quarterly report: November 13, 2015 Expected starting date of dividend payment: -  
 Preparation of quarterly supplementary financial document: None  
 Quarterly results briefing: None

(Rounded down to million yen)

## 1. Consolidated business results for the six months ended September 2015

(April 1, 2015 through September 30, 2015)

(1) Consolidated results of operations (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended Sep. 2015	6,121	7.3	551	3.9	562	1.2	336	-1.3
Six months ended Sep. 2014	5,707	14.4	530	17.8	555	23.9	341	26.1

(Note) Comprehensive income

Six months ended September 2015: 352 million yen (-3.8%)

Six months ended September 2014: 366 million yen (10.9%)

	Net income per share	Diluted net income per share
	Yen	Yen
Six months ended Sep. 2015	48.78	48.55
Six months ended Sep. 2014	49.45	49.28

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Sep. 2015	14,517	6,820	46.8	984.02
As of Mar. 2015	13,561	6,586	48.4	950.96

(Reference) Shareholders' equity:

As of September 2015: 6,793 million yen

As of March 2015: 6,564 million yen

## 2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Mar. 2015	—	0.00	—	18.00	18.00
Year ending Mar. 2016	—	0.00	—	—	—
Year ending Mar. 2016 (forecast)	—	—	—	20.00	20.00

(Note) Revisions to dividend forecast for the current quarter: None

## 3. Forecast of consolidated business results for the fiscal year ending March 2016

(April 1, 2015 through March 31, 2016)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Year ending Mar. 2016	12,500	4.7	1,000	12.1	1,000	5.5	650	13.1	94.16

(Note) Revisions to business forecast for the current quarter: None

## ※Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Application of accounting procedures specific to preparation of the consolidated quarterly financial statements:  
Yes

(3) Changes in accounting policies, accounting estimates and restatement

- |   |        |
|---|--------|
| ①Changes in accounting policies associated with revision of accounting standards: | : Yes  |
| ②Changes in accounting policies other than ①                                      | : None |
| ③Changes in accounting estimates  | : None |
| ④Restatement  | : None |

(4) Shares outstanding (common stock)

①Number of shares outstanding at the end of period (treasury stock included)

As of September 2015	7,228,700 shares
As of March 2015	7,228,700 shares

②Treasury stock at the end of period

As of September 2015	325,220 shares
As of March 2015	325,220 shares

③Average number of stock during period (quarterly cumulative period)

Six months ended September 2015	6,903,480 shares
Six months ended September 2014	6,903,543 shares

## ※Implementation status of quarterly review procedure

This financial summary is not subject to the quarterly review procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the procedures for review of consolidated financial statements pursuant to the Financial Instruments and Exchange Act have not been completed.

## ※Explanation regarding appropriate use of business forecasts and other special instructions

Above forecasts are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Actual results may differ significantly from the forecasts due to various factors.

# Summary of Business Results for the Third Quarter Ended December 31, 2015 [Japan GAAP] (Consolidated)

February 10, 2016

Company **OKADA AIYON Corporation**  
 Stock Code 6294  
 Representative Toshiyuki Kanda, President and Representative Director  
 Contact Nobuo Maenishi, Director, General Manager of  
 Administration Dept.

Listed on the TSE  
 URL: <http://www.aiyon.co.jp/>  
 T E L: +81-6-6576-1281

Expected date of filing of quarterly report: February 12, 2016  
 Preparation of quarterly supplementary financial document: None  
 Quarterly results briefing: None

Expected starting date of dividend payment: -

(Rounded down to million yen)

## 1. Consolidated business results for the nine months ended December 2015

(April 1, 2015 through December 31, 2015)

### (1) Consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended Dec. 2015	8,800	1.8	679	-14.9	691	-19.7	419	-21.7
Nine months ended Dec. 2014	8,648	16.1	798	20.6	861	29.1	535	33.9

(Note) Comprehensive income

Nine months ended December 2015: 371 million yen (-38.4%)

Nine months ended December 2014: 602 million yen (28.4%)

	Net income per share		Diluted net income per share	
	Yen	Yen	Yen	Yen
Nine months ended Dec. 2015	60.79		60.50	
Nine months ended Dec. 2014	77.61		77.34	

### (2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Dec. 2015	14,596	6,903	47.0	993.85
As of Mar. 2015	13,561	6,586	48.4	950.96

(Reference) Shareholders' equity

As of December 2015: 6,861 million yen

As of December 2014: 6,564 million yen

## 2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
Year ended Mar. 2015	-	0.00	-	18.00	18.00
Year ending Mar. 2016	-	0.00	-		
Year ending Mar. 2016 (forecast)				20.00	20.00

(Note) Revisions to dividend forecast for the current quarter: None

## 3. Forecast of consolidated business results for the fiscal year ending March 2016

(April 1, 2015 through March 31, 2016)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Year ending Mar. 2016	12,500	4.7	1,000	12.1	1,000	5.5	650	13.1	94.16

(Note) Revisions to business forecast for the current quarter: None

**\*Notes**

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None  
New subsidiary: - Excluded: -

(2) Applications of simplified accounting procedures and accounting procedures unique to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, accounting estimates and restatement

- ① Changes in accounting policies associated with revision of accounting standards: : Yes
- ② Changes in accounting policies other than ① : None
- ③ Changes in accounting estimates : None
- ④ Restatement : None

(4) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of December 2015	7,228,700 shares
As of March 2015	7,228,700 shares

② Treasury stock at the end of period

As of December 2015	325,269 shares
As of March 2015	325,220 shares

③ Average number of stock during period (quarterly cumulative period)

Nine months ended December 2015	6,903,434 shares
Nine months ended December 2014	6,903,522 shares

**\*Implementation status of quarterly review procedures**

This financial summary is not subject to the quarterly review procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the procedures for review of consolidated financial statements pursuant to the Financial Instruments and Exchange Act have not been completed.

**\*Explanation regarding appropriate use of business forecasts and other special instructions**

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. The company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.

# Summary of Business Results for the Fiscal Year Ended March 31, 2016

## [Japan GAAP] (Consolidated)

May 13, 2016

**Company** OKADA AIYON Corporation  
**Stock Code** 6294  
**Representative** Toshiyuki Kanda, President and Representative Director  
**Contact** Nobuo Maenishi, Director, General Manager of Administration Dept. TEL: +81-6-6576-1281  
 Listed on the TSE  
 URL: <http://www.aiyon.co.jp/>  
 Expected date of annual shareholders' meeting: June 22, 2016 Expected starting date of dividend payment: June 23, 2016  
 Expected date of filing of annual securities report: June 27, 2016  
 Preparation of supplementary financial document: None  
 Results briefing: Yes

(Rounded down to million yen)

### 1. Consolidated business results for the fiscal year ended March 2016

(April 1, 2015 through March 31, 2016)

(1) Consolidated results of operations (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Mar. 2016	12,043	0.8	760	-14.8	721	-23.8	438	-23.6
Year ended Mar. 2015	11,943	15.1	892	3.0	947	13.1	574	16.9

(Note) Comprehensive income:

Year ended March 2016: 399 million yen (-42.3%)

Year ended March 2015: 692 million yen (16.6%)

	Net income per share	Diluted net income per share	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
Year ended Mar. 2016	63.59	63.26	6.5	5.1	6.3
Year ended Mar. 2015	83.27	82.95	9.2	7.5	7.5

(Reference) Investment earnings/loss on equity-method:

Year ended March 2016: - million yen

Year ended March 2015: - million yen

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Mar. 2016	14,527	6,890	47.1	990.88
As of Mar. 2015	13,561	6,586	48.4	950.96

(Reference) Shareholders' equity:

As of March 2016: 6,840 million yen

As of March 2015: 6,564 million yen

(3) Consolidated results of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
	Million yen	Million yen	Million yen	Million yen
Year ended Mar. 2016	-313	-680	1,362	2,198
Year ended Mar. 2015	-199	-350	118	1,848

### 2. Dividends

	Annual dividend					Total dividend (Total)	Dividend payout ratio (Consolidated)	Rate of total dividend to net assets (Consolidated)
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Year ended Mar. 2015	-	0.00	-	18.00	18.00	124	21.6	2.0
Year ended Mar. 2016	-	0.00	-	22.00	22.00	151	34.6	2.3
Year ending Mar. 2017 (forecast)	-	0.00	-	23.00	23.00		27.4	

(Note) Breakdown of the year-end dividend for the fiscal year ended March 2016 Ordinary dividend: 20.00 yen Commemorative dividend: 2.00 yen

### 3. Forecast of consolidated business results for the fiscal year ending March 2017

(April 1, 2016 through March 31, 2017)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending Sept. 30, 2016	6,500	6.2	570	3.3	570	1.3	370	9.9	53.60
Year ending Mar. 2017	13,000	7.9	900	18.4	900	24.7	580	32.1	84.02

#### \*Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Changes in accounting policies, accounting estimates and restatement

- ① Changes in accounting policies associated with revision of accounting standards: : Yes
- ② Changes in accounting policies other than ① : None
- ③ Changes in accounting estimates : None
- ④ Restatement : None

(3) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of March 2016 7,228,700 shares

As of March 2015 7,228,700 shares

② Treasury stock at the end of period:

As of March 2016 325,269 shares

As of March 2015 325,220 shares

③ Average number of stock during period

Year ended March 2016 6,903,456 shares

Year ended March 2015 6,903,512 shares

#### \*Implementation status of auditing procedures

This financial summary is not subject to auditing procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the auditing procedures of financial statements pursuant to the Financial Instruments and Exchange Act have not been completed.

#### \*Explanation regarding appropriate use of business forecasts and other special instructions

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. Actual results may differ significantly from the forecasts due to various factors.