Summary of Business Results for the Fiscal Year Ended March 31, 2015 [Japan GAAP] (Consolidated)

May 15, 2015

C o m p a n y OKADA AIYON Corporation Listed on the TSE

Stock Code 6294 URL: http://www.aiyon.co.jp/

Representative Toshiyuki Kanda, President and Representative Director

C o n t a c t Koji Kagari, Director, Manager of Administration Dept. T E L: +81-6-6576-1281

Expected date of annual shareholders' meeting: June 24, 2015 Expected starting date of dividend payment: June 25, 2015

Expected date of filing of annual securities report: June 25, 2015 Preparation of supplementary financial document: None

Results briefing: Yes

(Rounded down to million yen)

1. Consolidated business results for the fiscal year ended March 2015

(April 1, 2014 through March 31, 2015)

(1) Consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Mar. 2015	11,943	15.1	892	3.0	947	13.1	574	16.9
Year ended Mar. 2014	10,371	22.4	866	46.1	837	38.3	491	4.7

(Note) Comprehensive income:

Year ended March 2015: 692 million yen (16.6%) Year ended March 2014: 594 million yen (5.1 %)

	Net income per share	Diluted net income per share Return on equity		Ratio of ordinary income to total assets	Ratio of operating income to net sales	
	Yen	Yen	%	%	%	
Year ended Mar. 2015	83.27	82.95	9.2	7.5	7.5	
Year ended Mar. 2014	83.88	83.71	9.4	7.7	8.4	

(Reference) Investment earnings/loss on equity-method:

Year ended March 2015: - million yen Year ended March 2014: - million yen

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Mar. 2015	13,561	6,586	48.4	950.96
As of Mar. 2014	11,576	5,969	51.4	862.58

(Reference) Shareholders' equity:

As of March 2015: 6,564 million yen As of March 2014: 5,954 million yen

(3) Consolidated results of cash flows

	Cash flows from	Cash flows from	Cash flows from	Cash and cash equivalents
	operating activities	investing activities	financing activities	at the end of period
	Million yen	Million yen	Million yen	Million yen
Year ended Mar. 2015	-199	-350	118	1,848
Year ended Mar. 2014	-65	-677	865	2,233

2. Dividends

		Annual dividend					Dividend	Rate of total
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total	dividend (Total)	payout ratio (Consolidated)	dividend to net assets (Consolidated)
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Year ended Mar. 2014	-	0.00	-	12.00	12.00	82	14.3	1.5
Year ended Mar. 2015	-	0.00	-	18.00	18.00	124	21.6	2.0
Year ending Mar. 2016 (forecast)	-	0.00	-	20.00	20.00		21.2	

3. Forecast of consolidated business results for the fiscal year ending March 2016

(April 1, 2015 through March 31, 2016)

(% change from the previous corresponding period)

	Net sales	3	Operating inc	come	Ordinary in	come	Net inco	me	Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending Sept. 30, 2015	6,190	8.5	540	1.7	560	0.8	350	2.5	50.70
Year ending Mar. 2016	12,500	4.7	1,000	12.1	1,000	5.5	650	13.1	94.16

*Notes

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None
- (2) Changes in accounting policies, accounting estimates and restatement

①Changes in accounting policies associated with revision of accounting standards: : None

②Changes in accounting policies other than ① : None

③Changes in accounting estimates : None : None

(4)Restatement

(3) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of March 2015 7,228,700 shares As of March 2014 7,228,700 shares

② Treasury stock at the end of period:

As of March 2015 325,220 shares As of March 2014 325,116 shares

3 Average number of stock during period

Year ended March 2015 6,903,512 shares Year ended March 2014 5,864,396 shares

(Reference) Summary of non-consolidated business results

 ${\bf 1.\ Non-consolidated\ business\ results\ for\ the\ fiscal\ year\ ended\ March\ 2015}$

(April 1, 2014 through March 31, 2015)

(1) Non-consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Mar. 2015	11,026	13.9	531	-12.1	660	4.6	385	7.0
Year ended Mar. 2014	9,682	20.9	604	52.4	632	37.7	360	-2.7

	Net income	Diluted net income per	
	per share	share	
	Yen	Yen	
Year ended Mar. 2015	55.86	55.65	
Year ended Mar. 2014	61.44	61.31	

(2) Non-consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Mar. 2015	12,249	5,722	46.5	825.78
As of Mar. 2014	10,591	5,396	50.8	779.55

(Reference) Shareholders' equity:

As of March 2015: 5,700 million yen As of March 2014: 5,381 million yen

*Implementation status of auditing procedures

This financial summary is not subject to auditing procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the auditing procedures of financial statements pursuant to the Financial Instruments and Exchange Act have not been completed.

*Explanation regarding appropriate use of business forecasts and other special instructions

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. Actual results may differ significantly from the forecasts due to various factors.